



WEEKLY AGRICULTURAL REPORT



MARCH 12, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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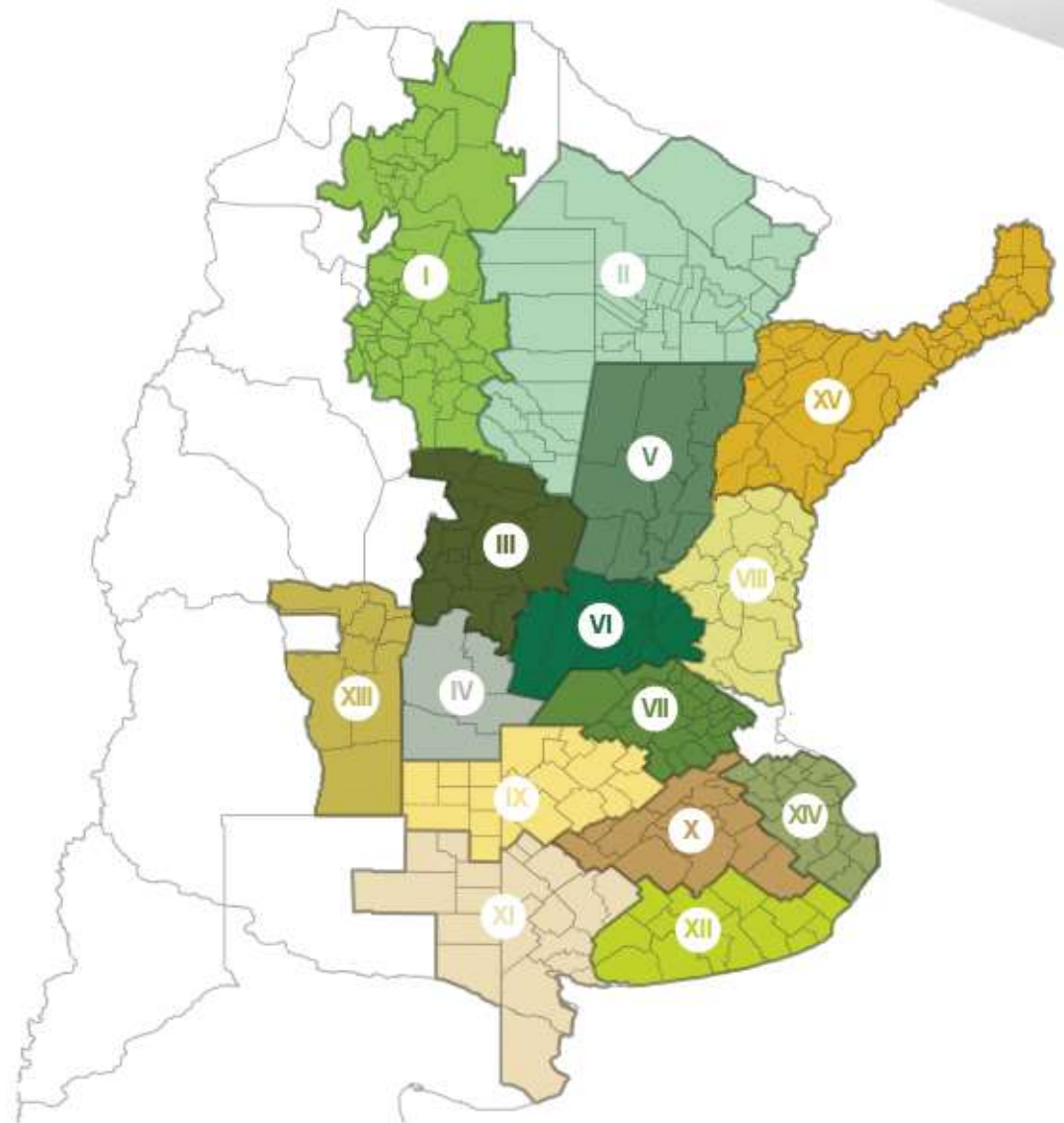
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

**AGRICULTURAL WEATHER OUTLOOK: MARCH 12 TO 18, 2020:
HEAT AND ABUNDANT PRECIPITATIONS OVER THE CENTER
OF THE AGRICULTURAL AREA. FINAL SHARP TEMPERATURE
DROP.**

At the beginning of the perspective, tropical winds will remain above normal over the north and center of the agricultural area. At the same time, the entry of a storm front will bring abundant precipitations to the center of the Ag. region. The north and south of the area will observe values ranging from moderate to scarce. Coupled with the front, southerly winds will sharply drop temperatures over the west, south and east of the area. The center and north-center of the region will remain under the effect of high temperatures.

SOYBEAN

Over the last days, abundant precipitations have affected large areas of the north of La Pampa, the west and north of Buenos Aires and the south of Córdoba. This soil moisture replenishment has helped to stop crops from deteriorating and to set the lowest point for yield losses. Rainfalls are in the forecast for the coming days. Under this scenario we adjust our final production estimate to 52 M tons, down 2.5 M tons from our last report and down 3.1 M tons YoY.

CORN

Over the last week, corn harvest has expanded at a good pace into early-planted plots. The drop in grain moisture has fostered fieldwork in the center of the agricultural area. To date, harvest is 6.7% complete out of the 6.3 M hectares planted this season. Under this scenario, we maintain our final production estimate at 50 M tons, down 1.2 % YoY (Production 2018/19: 50.6 M tons). Recent rainfalls have brought relief to the late-planted plots which were under water stress.

SUNFLOWER

Sunflower harvest has begun to accelerate in the south of the agricultural area. Since our last report and despite the latest rainfalls, fieldwork has progressed 9.6 percentage points. To date, sunflower is 53.3 % collected. Most of the progress took place in the north of La Pampa and west of Buenos Aires with 27 percentage points. The average yield stands at 2.21 T/H. Under this scenario, we maintain our final production estimate at 3.4 MTn.



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ANNEX

SOYBEAN

2019/20 Season

As of: Mar. 11, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	1,010,000	950,000	100.0	950,000
II	NEA	1,380,000	1,540,000	100.0	1,540,000
III	NCnt Cba	1,860,000	1,860,000	100.0	1,860,000
IV	S Cba	1,660,000	1,665,000	100.0	1,665,000
V	NCnt SFe	1,130,000	1,168,000	100.0	1,168,000
VI	North Belt	2,350,000	2,410,000	100.0	2,410,000
VII	South Belt	2,135,000	2,304,000	100.0	2,304,000
VIII	ECnt ER	1,120,000	1,200,000	100.0	1,200,000
IX	N LP-W BA	1,950,000	1,954,000	100.0	1,954,000
X	Cnt BA	840,000	706,000	100.0	706,000
XI	SW BA-S LP	470,000	365,000	100.0	365,000
XII	SE BA	920,000	753,000	100.0	753,000
XIII	SL	280,000	237,000	100.0	237,000
XIV	Cuenca Sal	215,000	208,000	100.0	208,000
XV	Others	80,000	80,000	100.0	80,000
TOTAL		17,400,000	17,400,000	100.0	17,400,000

CORN

2019/20 Season

As of: Mar. 11, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357,000	-	357,000	-	-	-	
II	NEA	630,000	-	630,000	-	-	-	
III	NCnt Cba	900,000	200	899,800	0.6	5,395	45,858	
IV	S Cba	792,000	250	791,750	0.5	4,113	32,907	
V	NCnt SFe	234,000	2,500	231,500	24.4	56,540	444,336	
VI	North Belt	670,000	4,500	665,500	32.9	218,855	2,193,498	
VII	South Belt	540,000	4,200	535,800	11.2	59,760	598,965	
VIII	ECnt ER	320,000	3,500	316,500	22.6	71,575	519,187	
IX	N LP-W BA	665,000	-	665,000	-	-	-	
X	Cnt BA	327,000	-	327,000	-	-	-	
XI	SW BA-S LP	165,000	-	165,000	-	-	-	
XII	SE BA	233,000	-	233,000	-	-	-	
XIII	SL	325,000	-	325,000	-	-	-	
XIV	Cuenca Sal	112,000	-	112,000	-	-	-	
XV	Others	30,000	150	29,850	6.0	1,791	11,195	
TOTAL		6,300,000	15,300	6,284,700	6.7	418,029	92.0	3,845,945

SUNFLOWER

2019/20 Season

As of: Mar. 11, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	305,000	15,000	290,000	100.0	290,000	19.9	577,459
III	NCnt Cba	5,500	500	5,000	100.0	5,000	20.2	10,084
IV	S Cba	20,500	1,300	19,200	96.7	18,561	23.2	43,043
V	NCnt SFe	230,000	6,000	224,000	100.0	224,000	22.7	509,328
VI	North Belt	10,000	900	9,100	100.0	9,100	23.8	21,668
VII	South Belt	8,500	700	7,800	100.0	7,800	23.4	18,236
VIII	ECnt ER	7,500	550	6,950	97.0	6,742	20.4	13,737
IX	N LP-W BA	120,500	1,100	119,400	44.0	52,536	24.8	130,046
X	Cnt BA	61,500	600	60,900	29.3	17,862	25.1	44,781
XI	SW BA-S LP	331,000	3,000	328,000	23.4	76,850	22.4	171,935
XII	SE BA	379,000	2,700	376,300	23.8	89,371	26.2	234,275
XIII	SL	18,000	500	17,500	41.0	7,175	17.4	12,465
XIV	Cuenca Sal	95,000	400	94,600	23.0	21,758	21.1	45,890
XV	Others	8,000	700	7,300	100.0	7,300	17.1	12,503
TOTAL		1,600,000	33,950	1,566,050	53.3	834,055	22.1	1,845,450